

Table of Contents

| | <u>Page</u> |
|--|----------------|
| Executive Summary | ES-1 |
| Chapter 1 Introduction | 1-1 |
| Chapter 2 Methods | 2-1 |
| 2.1 Calculation of Physical and Mental Health Summary Scores..... | 2-1 |
| 2.2 Fee-for-Service/Managed Care Comparisons | 2-6 |
| 2.3 Sampling and Nonresponse Bias..... | 2-8 |
| 2.4 Adjustment for Demographic Characteristics | 2-12 |
| 2.5 Overview of Effect of Adjustments | 2-13 |
| 2.6 Tests of Statistical Significance | 2-15 |
| 2.7 Clinical Significance of Health Score Differences | 2-16 |
| Chapter 3 Results | 3-1 |
| 3.1 Comparison of Fee-for-Service and Managed Care Populations..... | 3-1 |
| 3.2 Comparison of Respondents to the Fee-for-Service and Managed Care Health Outcomes Surveys | 3-20 |
| Chapter 4 Fee-for-Service/Managed Care Differences in Health Scores Adjusting for Demographic Mix | 4-1 |
| 4.1 Methods | 4-1 |
| 4.2 Results | 4-5 |
| Chapter 5 Conclusions..... | 5-1 |
| References | R-1 |

Table of Tables and Figures

| | <u>Page</u> |
|-------------|---|
| Figure ES-1 | Percentage of Medicare Beneficiaries Reporting Selected Medical Conditions ES-2 |
| Figure ES-2 | Percentage of Medicare Beneficiaries Who Have Difficulty Performing Activities of Daily Living (ADLs)..... ES-4 |
| Figure ES-3 | Self-Reported General Health Status of Medicare Beneficiaries..... ES-5 |
| Figure ES-4 | Difference In Mean SF-36 Health Summary Scores Between Managed Care and Fee-For-Service Medicare Enrollees ES-6 |
| Table 1 | HOS Respondents by Scoring Method..... 2-3 |
| Table 1a | Response Rates by Definition of Completed Survey 2-5 |
| Table 2 | Nationally Representative HOS Sample Distribution by Demographic Characteristics 2-9 |
| Table 3 | FFS and Managed Care Organization (MCO) Health Status Scores, Alternative Adjustments and Samples 2-14 |
| Figure 1 | Nationally Representative Comparison of Medicare Beneficiaries' Mean Physical Component Scores to US Norms..... 3-3 |
| Figure 2 | Nationally Representative Comparison of Medicare Beneficiaries' Mean Mental Component Scores to US Norms 3-4 |
| Figure 3 | Nationally Representative Distribution of Physical Component Scores Among HOS Respondents 3-6 |
| Figure 4 | Nationally Representative Distribution of Mental Component Scores Among HOS Respondents 3-7 |
| Table 4 | Nationally Representative Mean Health Scores of HOS Respondents by Demographic Characteristics 3-8 |
| Figure 5 | Nationally Representative Average Physical Component Scores By Number of Chronic Conditions Reported 3-13 |
| Figure 6 | Nationally Representative Average Mental Component Scores by Number of Chronic Conditions Reported 3-14 |

Table of Tables and Figures (continued)

| | <u>Page</u> |
|-----------|---|
| Table 5 | Nationally Representative Frequencies and Mean Health Scores for HOS Respondents with Specified Chronic Conditions.....3-15 |
| Table 6 | Nationally Representative Functional Status of HOS Respondents.....3-17 |
| Table 7 | Nationally Representative Distribution of HOS Respondents by Activities of Daily Living3-18 |
| Table 8 | Nationally Representative Distribution of Self-Rated General Health Status Among HOS Respondents3-21 |
| Table 9 | HOS Sample Distribution by Demographic Characteristics3-23 |
| Figure 7 | A Comparison of HOS Respondents' Mean Physical Component Scores to US Norms.....3-25 |
| Figure 8 | A Comparison of HOS Respondents' Mean Mental Component Score to US Norms.....3-26 |
| Figure 9 | Distribution of Physical Component Scores Among HOS Respondents.....3-27 |
| Figure 10 | Distribution of Mental Component Scores Among HOS Respondents3-28 |
| Table 10 | Mean Health Scores of HOS Respondents by Demographic Characteristics3-29 |
| Figure 11 | Average Physical Component Scores by Number of Chronic Conditions Reported, HOS Respondents.....3-33 |
| Figure 12 | Average Mental Component Score by Number of Chronic Conditions Reported, HOS Respondents.....3-34 |
| Table 11 | Frequencies and Mean Health Scores for HOS Respondents with Specified Chronic Conditions3-35 |
| Table 12 | Functional Status of HOS Respondents3-38 |
| Table 13 | Distribution of HOS Respondents by Activities of Daily Living3-39 |
| Table 14 | Distribution of Self-Rated General Health Status Among HOS Respondents...3-40 |

Table of Tables and Figures (continued)

| | <u>Page</u> |
|----------|---|
| Table 15 | Nationally Representative Fee -for-Service/Managed Care Difference in Physical Component Score Controlling for Demographic Factors 4-2 |
| Table 16 | Nationally Representative Fee -for-Service/Managed Care Difference in Mental Component Score Controlling for Demographic Factors 4-3 |
| Table 17 | Hypothetical Simulation of Mean Health Score vs. Medical Expenditure Differences Among Fee for Service and Managed Care Populations..... 5-5 |